

April 10, 2015

RE:

Invitation to attend clarification meeting

Attn:

Analysts, Fund Managers and Mass Media

Toyo-Thai Corporation PLC. (TTCL) would like to invite you to attend a clarification meeting regarding the details of the 1280 MW USC Coal-Fired Power Plant Project in Myanmar on Tuesday, April 21, 2015 at 02:00 pm. Venue: 27th Floor, Room 2701 Toyo-Thai Corporation Public Company Limited, Sermmit Tower, Sukhumvit Road 21 (Asoke). The meeting will be conducted by the company's management team as follow.

- 1. Mr. Hinorobu Iriya, President & CEO
- 2. Mrs. Suratana Trinratana, Vice President & COO
- 3. Mr. Gobchai Tanasugarn, Vice President Finance & Accounting Division, Investor Relations

Thank you very much for your consideration.

Sincerely,

Gobchai Tanasugarn

Vice President - Finance & Accounting Division, Investor Relations

Toyo-Thai Corporation Public Company Limited